



# FY15 General Fund Budget for Schools

“Funding Strong Schools Strong Communities 2.0”

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Controller  
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# Purpose

To provide update on the FY15 General Fund budget to the Committee of the Board



# Agenda



- Framing the discussion: *Strong Schools, Strong Communities 2.0*
- General Budget Information
- Staffing the Schools
- General Fund FY15 Big Picture
- Other Influencing Factors
- FY15 Budget Adoption Proposed Schedule
- Engagement Information
- Questions

# SSSC Goals Continue Under SSSC 2.0

**Goal 1: Achievement** for all students

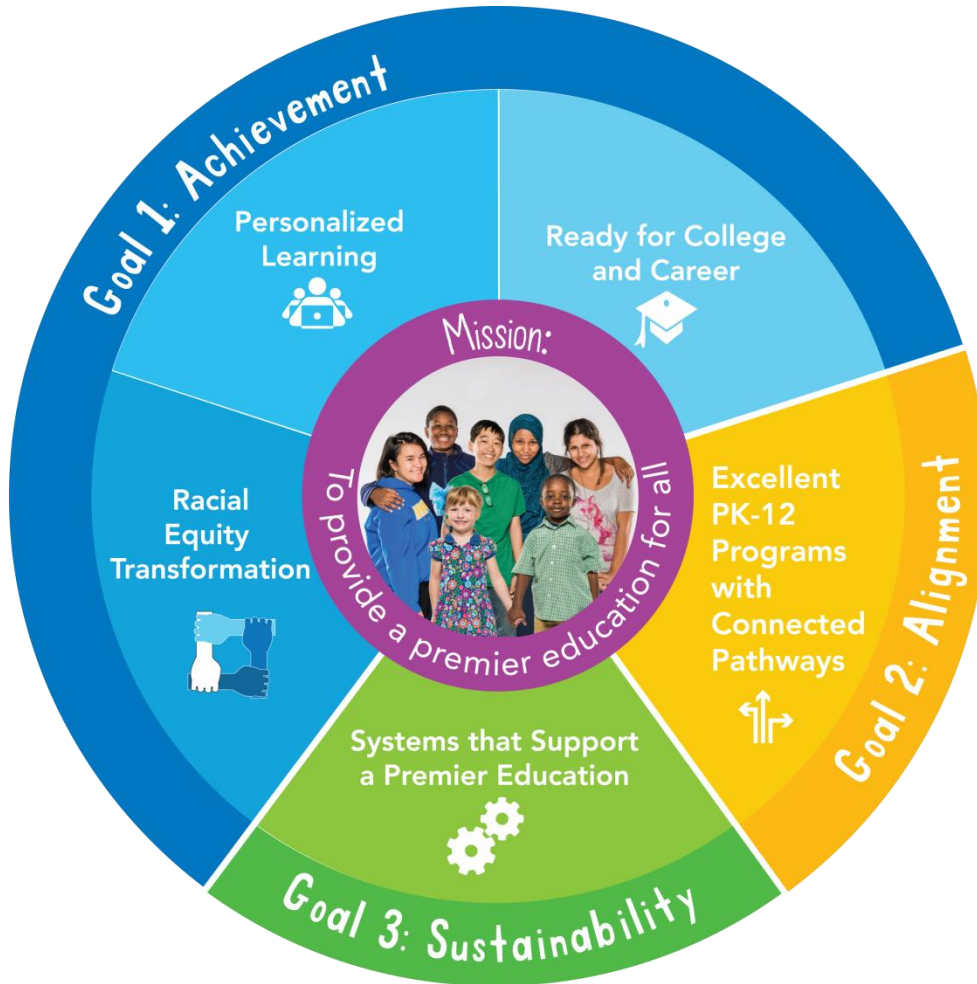


**Goal 2: Alignment** of school programs



**Goal 3: Sustainability** to optimize classroom resources and academics

# SSSC 2.0 Focus Areas



## Focus Areas

- Racial Equity Transformation
- Personalized Learning
- Ready for College and Career
- Excellent PK-12 Programs with Connected Pathways
- Systems that Support a Premier Education



# General Budget Information



- FY15 general fund is relatively flat compared to last year.
  - very few changes in our educational programs and services,
  - continued support for activities related to SSSC 2.0.
- This continued progress is possible because of a \$21.2 million (4.2% increase) in state funding.
  - Much of increase is the result of state-approved construction projects that will now be paid out of our General Fund, rather than bond funding.
- The budget meets all required contractual obligations



# General Budget Information



- All schools do not receive the same amount of money per pupil, because:
  - Some school funding is categorical – it has specific criteria on its spending
  - Funding for Comp Ed and Title I follow the student on a one year delay
  - Higher poverty schools have greater access to categorical dollars than lower poverty sites
- School enrollment affects the dollars allocated



# Class Size Ranges



	2014-15 Class Size Range – per 2014-16 teacher contract settlement				2013-14 Class Size Range ( FY14 Budget Book)	
	Higher Poverty Sites*		Lower Poverty Sites			
Grade	FY15 Target Ranges	FY15 Projected Average Class Size	FY15 Target Ranges	FY15 Projected Average Class Size	Target Ranges	FY14 Projected Average Class Size
Pre-K	20	20	20	20	20	20
KG	20 - 25	23.3	22 - 26	24.8	24-27	23.9 - 26.5
1-3	22 - 25	23.7	22 - 27	25.1	24-28	24.0 -25.5
4-5	25 - 28	24.6	25 -29	26.6	26-30	25.5 - 28.1
6-8	29 - 33	30.7	29 -35	31.2	30-34	29.5 - 32.2
9-12	30 - 35	33.2	30 -37	33.8	32-35	31.9 - 35.0





# Restrictive Allocations

- To meet class size contractual obligations:
  - Meetings with REA, Student Placement, Assistant Superintendents, Finance and Budget staff
  - School allocations based on those meetings
  - A new budget number is being implemented in FY15 to track staff allocations
  - Principals and Assistant Superintendents held accountable to staffing numbers



# FY15 General Fund Big Picture



	FY14 Adopted (in millions)	FY15 Preliminary (in millions)	Difference	% Change
Revenue	\$ 505.6	\$ 526.8	\$ 21.2	4.2%
Fund Balance	12.7	8.1*	(4.6)	(36.2%)
Expenditure	518.3	534.9	13.6	2.6%
Balance	0	0		

\*Assumes use of Unassigned Fund Balance above the Board required 5% minimum (preliminary March 2014 year end projections)



# FY15 General Fund Big Picture – Revenue



General Fund	FY 14 Adopted	FY 15 Preliminary	\$ Difference	% Change
Revenue Comparison	\$ 505.6	\$ 526.8	\$ 21.2	4.2%
General Fund	FY 14 Adopted	FY 15 Preliminary	\$ Difference	% Change
General Education	\$ 403.7	\$ 407.9	\$ 4.2	1.0%
Alt Facilities Levy (Pay as you Go)	\$ 0.0	\$ 9.7	\$ 9.7	100%
OPEB Levy	\$ 9.9	\$ 16.1	\$ 6.2	62.6%
Integration Revenue	\$ 17.7	\$ 16.3	(\$ 1.4)	(7.9%)
Operating Capital/Health & Safety	\$ 14.9	\$ 14.6	(\$ 0.3)	(2.0%)
Categorical Special Education	\$ 59.4	\$ 61.4	\$ 2.0	3.4%
Early Learning Scholarship Program	\$ 0.0	\$ 0.8	\$ 0.8	100%
Totals	\$ 505.6	\$ 526.8	\$ 21.2	4.2%



# FY15 General Fund Big Picture – Expenditures

Area	FY14 Adopted	FY15 Preliminary	Change	Percent Change
Schools	\$ 244.8	\$ 246.4	\$ 1.6	0.7%
School Service Support	179.8	182.7	2.9	1.6 %
<b>Total School Support</b>	<b>424.6</b>	<b>429.1</b>	<b>4.5</b>	<b>0.2%</b>
District-Wide Support	89.3	101.7	12.4*	13.9%
Central Administration	4.4	4.1	(.3)	(6.8%)
<b>Total</b>	<b>\$ 518.3</b>	<b>\$ 534.9</b>	<b>\$ 16.6</b>	<b>3.2%</b>

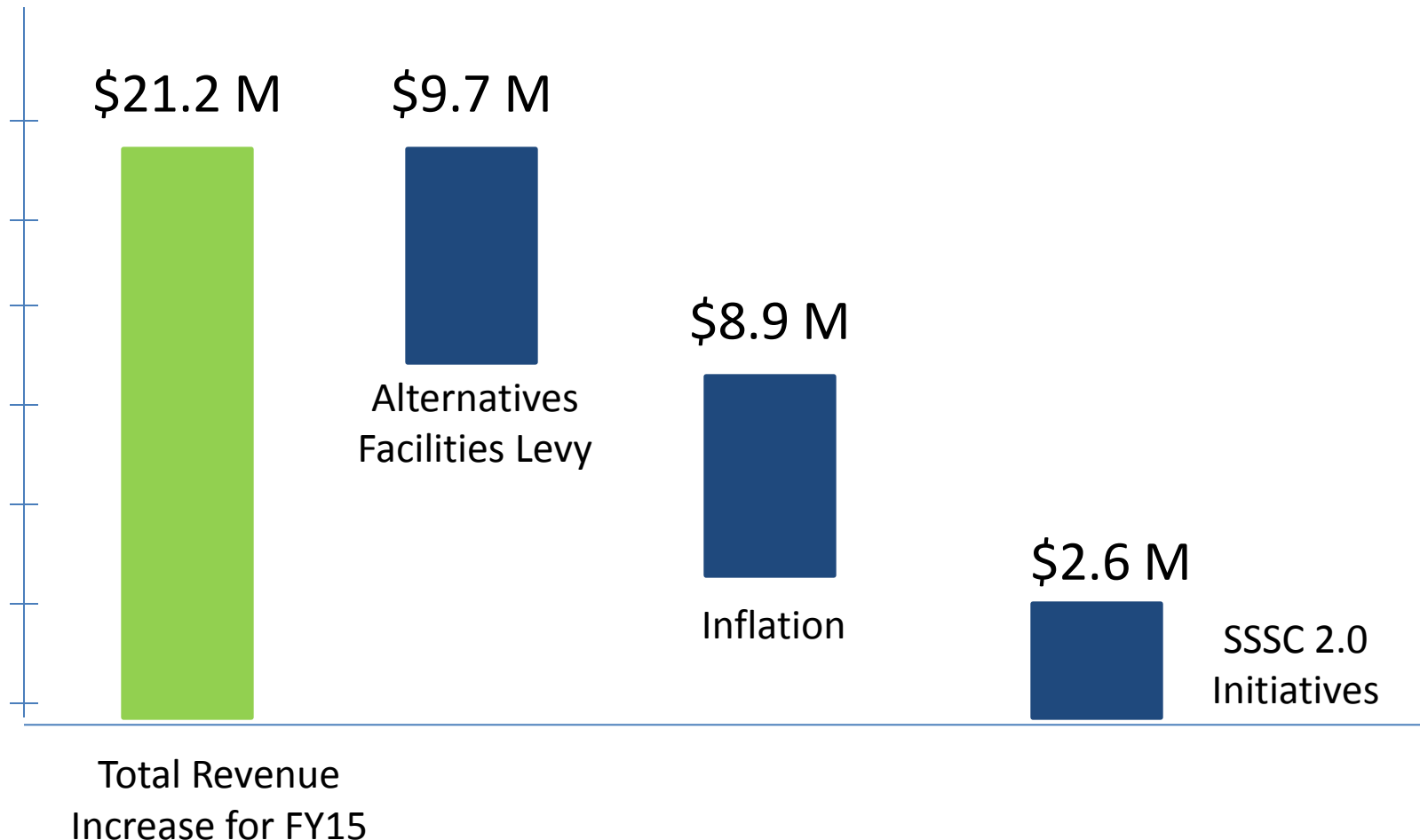
\*Includes \$9.7m of Alternative Facilities Levy (Pay as you Go) – new for FY15



# FY15 General Fund Revenue Increase & Required Expenditures



Where the \$21.2M increase in funding is expended





# Other Influencing Factors



- 3<sup>rd</sup> quarter projections
- Contract settlements
- Legislative adjustments
- Bond ratings – rating calls scheduled for Wednesday, May 7



# FY15 Budget Community Engagement & Adoption Schedule



Date	Description
06MAY	Update on budget progress to COB
07MAY	Presentation to 7 Family Engagement groups
08MAY	Presentation to African American Parent Council
09MAY	School budgets returned
13MAY	Presentation to Districtwide Parent Advisory Council
16MAY	General Fund budgets returned
17MAY	Update on budget process to BOE
10JUN	FY15 Budget presentation to COB
24JUN	Budget adopted by Board of Education



# Engagement Information



- Principal toolkit includes:
  - Allocation worksheet with directions and supporting documentation
  - Talking Points
  - PowerPoint draft that can be tailored to their site to use with staff and community
- Presentations from April Committee of the Board and Board of Education meetings on website at [boe.spps.org](http://boe.spps.org)
- Business office website ([businessoffice.spps.org/budget](http://businessoffice.spps.org/budget))
  - FAQ
  - Submit questions
  - Link to Board presentation
- Community meetings scheduled through Family Engagement – dates on next slide





# Questions?